



# Acuiti SmartMatch

*Ai Powered Financial Reconciliation*

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[www.acuitilabs.com](http://www.acuitilabs.com)



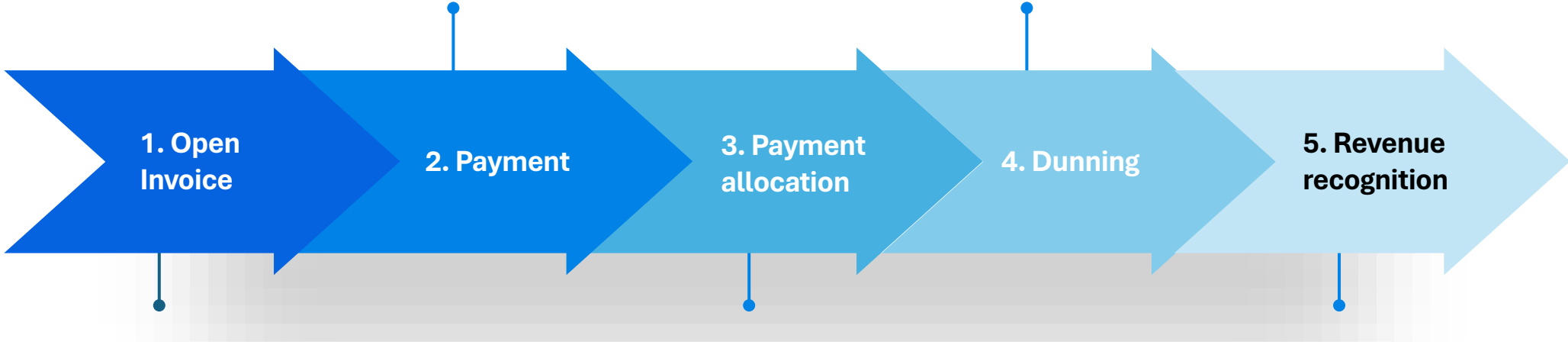
# Problem Statement

## Delayed Payment Clearance

- Payment lacks relevant remittance information
- Parallel process bottlenecks — like invoice mass runs

## Additional Cost + Trust Erosion by initiating dunning

- Loss of credibility/ brand value
- Loss of Customer satisfaction
- jeopardize renewals and relationship value.



### Invoice remains open

- Payment is not allocated
- Data migration issues leading to inconsistent invoice reference

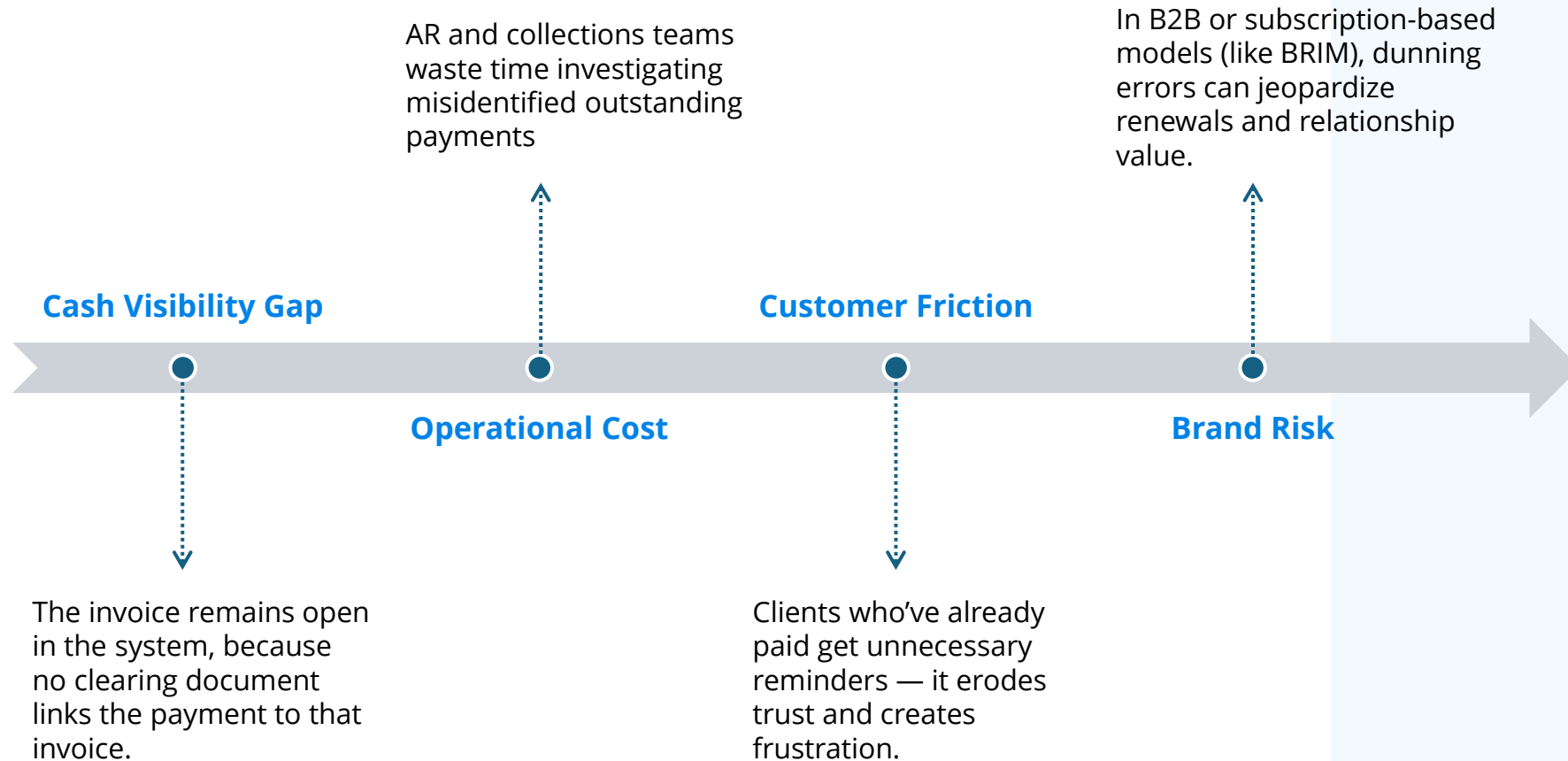
### Wasted time & Resources

- Manually reconciling unallocated payments
- Manually contacting customers

### Cash visibility gap

- Unrecognized Revenue
- Unable to use funds received

# Business Risk: for RevOps teams



# Acuiti's Solution: Acuiti SmartMatch

Smart matching → Smooth Customer experience.



## AI Native Financial Reconciliation: Delivered as SaaS

- AI-driven model scans and matches payments to invoices automatically.
- Reduces manual effort through advanced machine learning.
- SaaS-based, quick to deploy after basic setup and model training.



## Advanced Analytics

- Unified dashboard to track payments, invoices, and regional stats.
- AI assistant answers analytics and business queries contextually.
- Delivers real-time insights and visualizations for faster decisions.

## Features and Functionalities

### Payment Intelligence:

Automated payment matching & smart recommendations

### Email Intelligence:

Links customer emails to invoices, reduces manual review.

### AI Agent Assistance:

Proactive AR support with instant answers and insights.

### Advanced Analytics:

Real-time, actionable insights for data-driven decisions.

### Security & UX:

Secure SAP SSO, role-based access, and intuitive UX.

## Customer Value



**Reduces** unallocated payments and improves cash visibility.



**Automates** payment clarification, minimizing manual intervention.



**Speeds up** reconciliation and month-end closing.

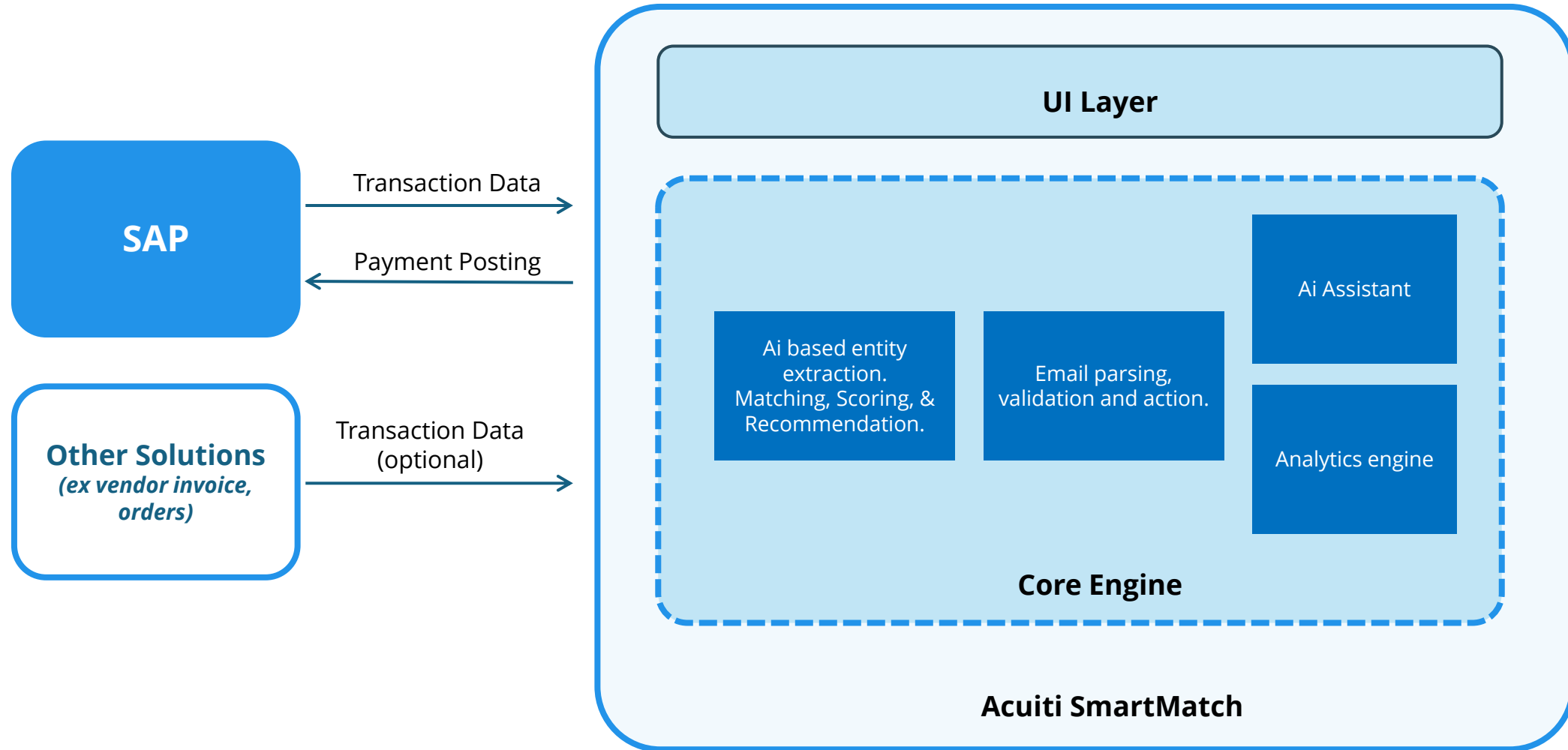


**Optimizes** resources, turning reconciliation into a strategic function.



**Enhances** customer experience by preventing false dunning and reducing follow-ups.

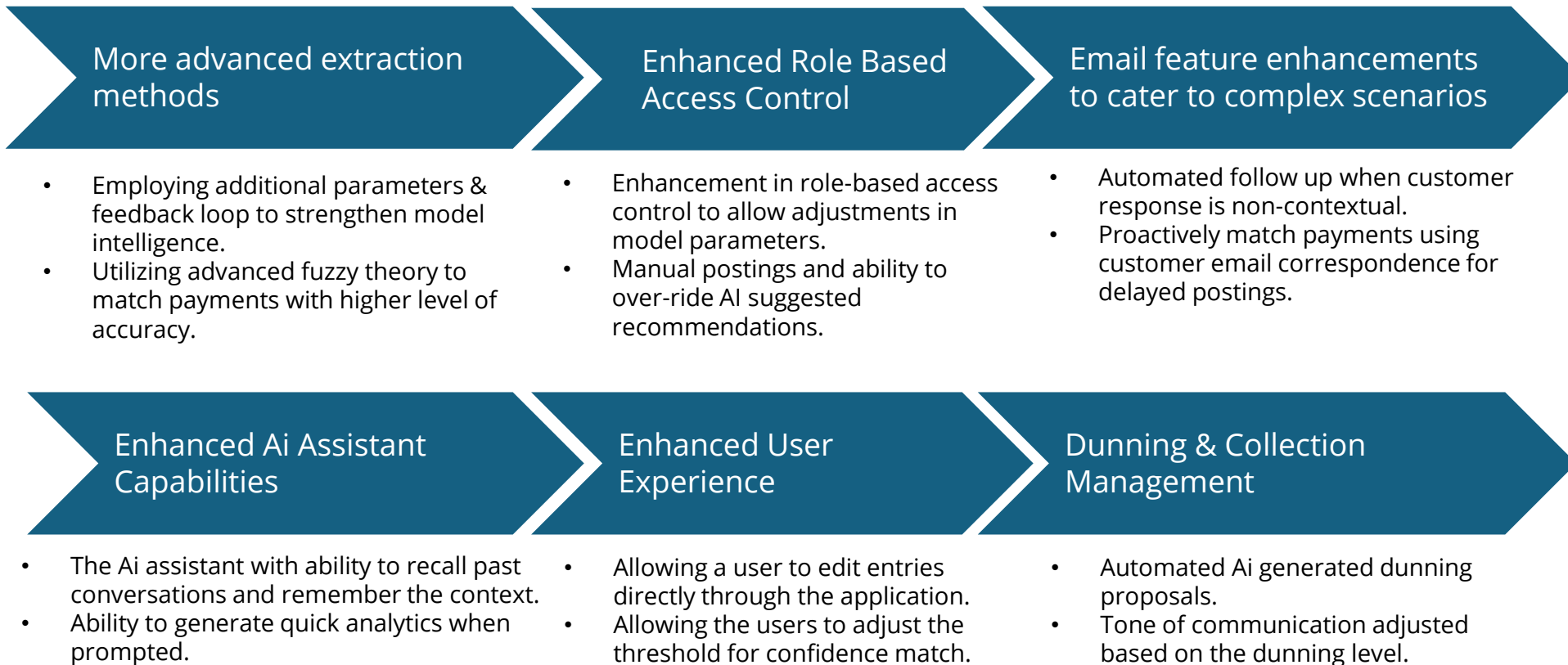
# Solution Overview: High Level



# The Way Ahead

We have just begun. As the Ai runs through its payment matching procedure, it gets refined over time and matches the unallocated payments to invoices more accurately.

## Upcoming Features:



\*Roadmap is subject to change



# THANK YOU

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